

EXHIBIT E

SPECIAL CONDITIONS

The following Special Conditions are applicable to this Standard Agreement:

1. [ULTIMATE BORROWER] ("LP") is an affiliate of [SPONSOR] ("Corp"). Corp was awarded the MHP Loan funds, in the amount of [\$\$\$X,XXX.00], pursuant to the Award Letter, dated [DATE]. The Department acknowledges LP as the Ultimate Borrower of the MHP Loan funds. As such, LP will execute the MHP Loan documents described in paragraph 40 of Exhibit D of this Agreement. For the purposes of this Agreement, LP and Corp will be collectively referred to herein as "Sponsor." Accordingly, LP and Corp shall be jointly and severally liable for all the obligations of the Sponsor as set forth herein. Performance satisfactory to the Department by LP of any duties and obligations under this Agreement, and under any other agreements required by the Department, will be deemed as performance by the Sponsor.

Multifamily Housing Program (MHP)

NOFA Date: 07/15/2020

Approved Date: 10/28/2020

Prep. Date: [REDACTED]